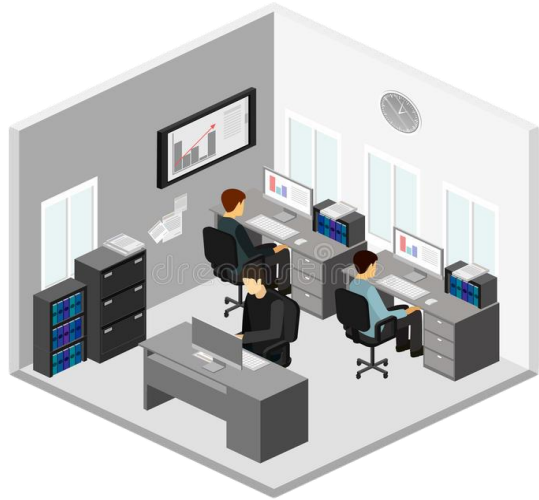


Pinnacle Valuation Services

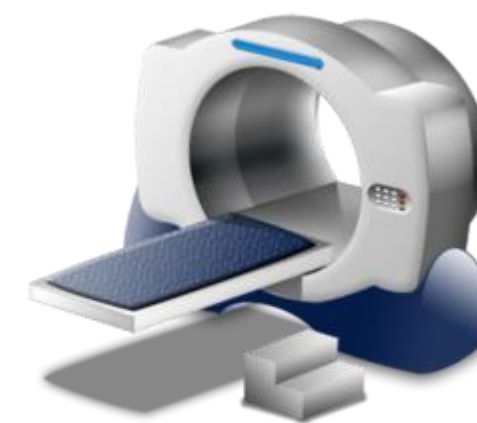
Business Valuation



Real Estate Valuation



Fixed Asset Valuation



Are you involved in arrangements where you ...

- Own an ancillary service unit – like an ASC?
- Want to purchase a business, real estate, equipment or other assets from another party?
- Are starting a new business?
- Lease space in an office building that you own?
- Lease a procedure room or some component of an office on a partial or full-time basis?
- Lease equipment on an exclusive, part time or per use basis?

Pinnacle Healthcare Consulting has highly experienced and credentialed staff that can help you assess the financial implications of each of these arrangements and more. Whether you need specific consulting services or a complete fair market value opinion, our professionals are available to help. As a leading business valuation firm, our fair market opinions withhold scrutiny from the most challenging regulatory bodies enforcing healthcare and private benefit laws.

Services Include:

- M&A Valuation
- Joint Venture Valuation
- Intangible Asset Valuation
- Impairment Testing
- Fair Value Reporting
- Financial Advisory
- Due Diligence
- Capital Asset Advisory
- Quality of Earnings
- Portfolio Valuation
- Valuation Disputes
- Litigation Support
- Economic Damages
- Expert Witness
- Complex Financial Instruments

If you would like more information please contact **Jim Connors** at **303-801-0128** or JConnors@AskPHC.com and you can also visit us online at AskPHC.com