

Pinnacle works with ambulatory surgery centers, hospitals, health systems, physician groups, law firms and other healthcare organizations. Our team consists of experts in the areas of compliance, compensation, valuation, strategy, finance, risk mitigation and operations. Working in collaboration with our clients, we drive enhanced clinical and business performance.

PINNACLE PROFESSIONAL TEAM ATTENDING . . .



Curtis Bernstein, CPA/ABV, CVA, ASA, CHFP, MBA – Principal

Curtis has more than two decades of management in the provider and consulting settings and has more recently focused on strategic and valuation consulting services around provider relationships in the healthcare industry. As part of the Pinnacle leadership team, Curtis directs our growing and highly talented team of valuation experts and leverages his extensive experience working closely with hospital systems, physician groups, ambulatory surgery centers, and other healthcare providers. Prior to Pinnacle, Curtis was a managing director of transaction advisory services and the director of valuation services for two national healthcare consulting firms where he worked with clients including law firms, hospitals, ancillary service providers, physician practices, and life sciences clients.



James Connors, III, MBA, ASA, CFA – Director

Jim's professional focus has been geared toward providing business and securities valuation services to enable clients to make better decisions and reduce their exposure to compliance issues. Jim has over 20 years experience in business valuation and financial and marketing consulting. Jim joined Pinnacle Healthcare Consulting in 2008 with a focus on providing valuation opinions to support transactions for mergers, acquisitions and joint ventures in the healthcare industry. Areas of expertise include dialysis companies, ambulatory surgery centers, diagnostic imaging, cardiac cath labs, community, specialty and critical access hospitals, and physician practices, among others.